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The Analysis of Gear Shift Indicator Test Results

The results of tests according to Regulation (EU) No 65/2012 regarding gear shift indicators on 59 different vehicles are analyzed. Primary parameters were the vehicle speeds at which the gear shift is indicated through gear shift indicator (GSI), and based on their deviation from standard gear shift points defined for type I emission tests in UNECE Regulation No 83, it is concluded that standard gear shift points need to be revised. Relative fuel savings when shifting according to GSI instructions compared to standard gear shift points were analyzed (average 5.2%, maximum 19.9%). It is also shown that automaatic transmission gave bigger fuel saving when manual mode is used according to GSI, compared to manual transmission, also used with GSI. It is concluded that statistical analysis on how drivers follow GSI instructions may be used to improve current test procedures for GSI efficiency, fuel consumption measurement and emission tests.

Keywords: gear shift indicator, Regulation (EU) No 65/2012, fuel consumption, gear shift points.

1. INTRODUCTION

Limited oil reserves and growing pollution caused by ever-increasing number of vehicles, together with legislation dealing with the area, force the manufacturers to constantly reduce fuel consumption and engine emission in their vehicles. One of the complementary measures, as required by Regulation (EC) No 661/2009, is the fitment of gear shift indicators (GSIs) on all vehicles of category M1, fitted with manual gearbox, with a reference mass not exceeding 2610 kg or type-approval is extended in accordance with Article 2(2) of Regulation (EC) No 715/2007. The aim of GSI is to provide a visual indication, advising driver to change gear when the GSI indicates they should, thus reducing fuel consumption. Regulation (EC) No 661/2009 requires the technical details of its provisions on GSI to be defined by implementing legislation, while Regulation (EU) No 65/2012 [1] sets out the specific procedure, tests and requirements for such type-approval of GSI. The results of such tests are collected and analyzed in this study for 59 M1 category vehicles of different makes. Some of the vehicles are of the same type, but equipped with different engine and transmission, making the analysis of the effect of Regulation (EU) No 65/2012 and GSIs more applicable.

2. GSI AND CHARACTERISTIC PARAMETERS

Previous studies [2,3] point out with arguments that manual gear shifting may be considered as an automatic process performed routinely, but only for experienced

Received: July 2016, Accepted: September 2016 Correspondence to: Dr Ivan Blagojević Faculty of Mechanical Engineering, Kraljice Marije 16, 11120 Belgrade 35, Serbia E-mail: iblagojevic@mas.bg.ac.rs doi:10.5937/fmet1704585B © Faculty of Mechanical Engineering, Belgrade. All rights reserved drivers. On the other hand, for drivers who have just been granted driving license this process requires a mental effort. Automation is therefore achieved through experience which is mostly independently acquired by a driver.

In addition, by detailed analysis of the relation between driver's behavior and fuel consumption [4-6] it was proved that those elements of driver's behavior, related to gear selection, vehicle speed and acceleration/deceleration have the largest influence on fuel consumption. The fuel consumption at the same average vehicle speed can be increased up to 20% only due to difference in the manner of gear shifting [7].

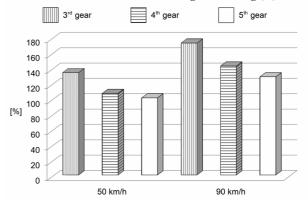


Figure 1. Fuel consumption compared to 50 km/h in 5th gear [8]

Very picturesque overview of the effect of gear selection on fuel consumption at some vehicle speeds can be observed in the shown graph (Figure 1) as the result of investigations carried out by Volkswagen on a passenger car [8]. The increase of fuel consumption in percentages when driving in third and fourth gear is shown relative to the fuel consumption when driving in fifth gear at the speed of 50 km/h and 90 km/h (fuel consumption in fifth gear at the speed of 50 km/h was

accepted as the reference value – 100%). When differences in fuel consumption in different gears at the same conditions are perceived, it can be concluded that significant savings in fuel consumption can be achieved by adequate gear selection, which has both large economic and environmental significance.

Beside the tests conducted by the manufacturers, there were only a few studies that have tried to find a solution for resolving the problem [9-11]. Some manufacturers interested in improvement of fuel economy by proper gear shifting came up with a new device, which unequivocally indicates to drivers when to shift gear, up or down, to reduce fuel consumption for the same driving conditions. Commission Regulation (EU) No 65/2012, implementing Regulation (EC) No 661/2009 of the European Parliament and of the Council regarding gear shift indicators, defines special requirements for vehicles equipped with GSI. It sets functional requirements for GSI (applicable to all manual modes):

- the GSI shall suggest changing the gear when the fuel consumption with the suggested gear is estimated to be lower than the current one giving consideration to emission and safe operation requirements;
- 2) the GSI shall be designed to encourage an optimized fuel efficient driving style under reasonably foreseeable driving conditions.

Its main purpose is to minimize the fuel consumption of the vehicle when the driver follows its indication. However, regulated tailpipe emissions shall not be disproportionately increased with respect to the initial state when following the indication of the GSI.

The most important requirement for the purpose of this research, set by Regulation (EU) No 65/2012, is determination of fuel economy impact of GSI recommended gear shift points according to the following data:

- Vehicle speeds at which GSI recommends shifting up gears. V_{GSI}^n shall denote the average speed at which the GSI recommends shifting up from gear n (n = 1, 2, ..., #g) into gear n+1, determined from 3 tests, where #g shall denote the vehicle's number of forward gears. For this purpose, only GSI shift instructions in the phase before the maximum speed is reached are taken into account and any GSI instruction during the deceleration is ignored;
- The values of FC_i^n of the fuel consumption speed curve. FC_i^n shall denote the fuel consumption in terms of kg/h when the vehicle is driven with the constant vehicle speed $v_i = i \ge 5$ km/h – 2.5 km/h (where *i* is positive integer number) in the gear *n*. These fuel consumption values shall be determined under identical ambient conditions corresponding to a realistic driving situation that may be defined by the vehicle manufacturer, either by a physical test or by an appropriate calculation model agreed between the approval authority and the manufacturer.

The values FC_{GSI} , FC_{std} and $FC_{rel.save}$ are calculated according to the fuel consumption model.

2.1 Fuel consumption model

 FC_{GSI} shall denote the fuel consumption of the vehicle when the driver follows the advice of the GSI:

$$FC^{\rm GSI}_{\ i} = FC^n_{\ i},\tag{1}$$

where $V_{GSI}^{n-1} \le v_i < V_{GSI}^n$ (for n = 1, ..., #g) and $FC_{i}^{GSI} = 0$ if $v_i \ge V_{GSI}^{\#g}$.

$$FC_{\rm GSI} = \sum_{i=1}^{28} \frac{P_i \cdot FC^{\rm GSI}}{100} \,. \tag{2}$$

 FC_{std} shall denote the fuel consumption of the vehicle when standard gear shift points are used:

$$FC^{\rm std}_{\ i} = FC^n_{\ i},\tag{3}$$

where $V_{\text{std}}^{n-1} \le v_i < V_{\text{std}}^n$ (for n = 1, ..., #g) and $FC_i^{\text{std}} = 0$ if $v_i \ge V_{\text{GSI}}^{\#g}$.

$$FC_{\rm std} = \sum_{i=1}^{28} \frac{P_i \cdot FC^{\rm std}}{100} \,. \tag{4}$$

The relative saving of fuel consumption by following the advice of the GSI of the model is calculated as:

$$FC_{\text{rel.save}} = (1 - FC_{\text{GSI}} / FC_{\text{std}}) \cdot 100\%.$$
 (5)

The vehicle speed distribution used for the calculation is defined by Regulation (EU) No 65/2012 by the probabilities P_i (shown in Figure 2) for a vehicle speed to be v, where $v_i - 2,5$ km/h $< v \le v_i + 2,5$ km/h (i = 1, ..., 28). Where the maximum speed of the vehicle corresponds to step i and i < 28, the values of P_{i+1} to P_{28} shall be added to P_i .

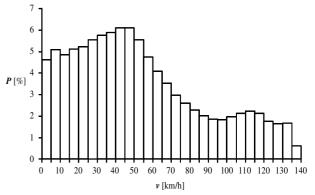


Figure 2. Probability *P_i* for vehicle speed distribution during test

Standard gear shift points V_{std}^{n} shall denote the speed at which a typical driver is assumed to shift up from gear *n* to gear *n*+1 without GSI recommendation. Based on the gear shift points defined in type I emission test (Annex 4a of UNECE Regulation No 83, 05 series of amendments) the following standard gear shift speeds are defined: V_{std}^{0} = 0 km/h, V_{std}^{1} = 15 km/h, V_{std}^{2} = 35 km/h, V_{std}^{3} = 50 km/h, V_{std}^{4} = 70 km/h, V_{std}^{5} = 90 km/h, V_{std}^{6} = 110 km/h, V_{std}^{7} = 130 km/h and V_{std}^{8} = $V_{GSI}^{#g}$ Km/h.

3. TESTED VEHICLES

The present research includes the results obtained by testing a group of 59 M1 category vehicles according to

the requirements of Annex 1 of Commission Regulation (EU) No 65/2012. Nine vehicle makes are marked with numbers from 1 to 9 for confidentiality. For the same reason, the vehicle type is marked with the segment marking according to the Table 1.

Table 1. Vehicle type marking according to market segment

А	mini cars
В	small cars
С	medium cars
D	large cars
Е	executive cars
F	luxury cars
S	sports coupés
М	multi purpose cars
J	sport utility cars (including off-road vehicles)

If there is more than one type in the same segment of the same make, they are distinguished using the numeric indices, where higher number indicates larger vehicle (e.g. $2J_1$ represents small SUV, while $2J_2$ represents large SUV). Table 2 shows all 59 vehicles with engine working principle (positive ignition - Otto / with or without Turbo compressor, compression ignition - Diesel), engine capacity, maximum engine net power, type of gearbox with number of gears (first place indicates the number of gears, while latter 2 indicate transmission type: MT – manual transmission, AT – automatic transmission) and approximate mass of the vehicle in running order.

As can be seen from the Table 2, there are vehicles of the same make and type, but with different engines different working principle, different power (including the cases when the capacity is the same and when the capacity is different) and different transmission, all to make the analysis more comprehensive.

Engine capacity ranges from 998 cm³ to 4951 cm³. Maximum net power ranges from 45 kW to 426 kW. The analysis also covers the vehicles with automatic transmission (hydro-mechanical, DSG and even CVT with discrete gear ratios in manual mode), in which GSI indicates the shift only in manual mode, where the driver makes decisions instead of the transmission control unit.

4. THE ANALYSIS OF TEST RESULTS

As mentioned before, for the purpose of this study, following manufacturers' declared values are collected and analyzed: the values of vehicle speed at which GSI recommends shifting gear up - V^{n}_{GSI} and the values FC_{GSI} , FC_{std} and $FC_{rel.save}$ obtained according to the Annex I of Regulation (EU) No 65/2012.

The analysis of vehicle speeds at which GSI recommends shifting gears up (V^n_{GSI}) for all 59 vehicles and a comparison with standard gear shift points V^n_{std} defined in type I emission test provided some very interesting results. Table 3 shows average values V^n_{GSLavg} , corresponding standard deviation StDev and minimum $(V^n_{GSI.min})$ and maximum $(V^n_{GSI.max})$ speed values registered in the sample given in Table 2.

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Table 2. S	pecification of tested vehicles	
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Make	Engine	Engine capacity	Number of	Mass
and type	working	[cm ³] / max net	gears, type of	[kg]
und type	principle	power [kW]	gearbox	[*8]
1C	Otto	1598/97	6MT	1275
1C	Otto	1329/73	6MT	1225
1C	Otto/Turbo	1197/85	6MT	1225
1C	Diesel	1598/82	6MT	1395
1C	Diesel	1364/66	6MT	1375
1M	Diesel	2231/130	6AT	1660
1M	Diesel	2231/130	6MT	1660
1M	Diesel	1998/91	6MT	1600
1D	Diesel	2231/130	6MT	1645
1D	Diesel	1995/105	6MT	1580
1J	Diesel	2231/110	6MT	1720
2A	Otto	998/48,5	5MT	1008
2A	Otto	998/48,5	4AT	1036
2B	Otto	1368/74	4AT	1100
2D 2C	Otto	1368/74	6MT	1247
2C 2C	Otto	1591/99	6MT	1247
2C 2C	Otto	1591/99	6AT	1280
2C $2J_1$	Diesel	1685/85	6MT	1550
$2J_1$ $2J_1$	Diesel	1995/100	6MT	1600
$2\mathbf{J}_1$ $2\mathbf{J}_1$	Diesel	1995/100		1630
$2J_1$ $2J_1$	Otto	1591/97	6AT 6MT	1420
				1420
2J ₁	Otto	1591/97	6AT	
2J ₁	Otto/Turbo	1591/130	6MT	1450
2J ₁	Otto/Turbo	1591/130	7AT	1450
2J ₁	Otto	1999/114	6MT	1500
2J ₁	Otto	1999/114	6AT	1530
2J ₂	Otto	2359/138	6MT	1900
$2J_2$	Otto	2359/138	6AT	1930
$2J_2$	Diesel	1995/136	6MT	1930
$2J_2$	Diesel	2199/147	6AT	2000
3D (AA)	Otto	2498/129	6MT	1520
3D (AC)	Otto	2498/129	6MT	1575
3D (AC)	Diesel	1998/110	6MT	1612
4B	Otto	998/74	5MT	1123
4B	Otto	998/74	6AT	1123
4S	Otto	2261/233	6MT	1695
4S	Otto	2261/233	6AT	1692
4S	Otto	4951/310	6MT	1726
4S	Otto	4951/310	6AT	1734
5E	Otto	1997/135	6MT	1500
6S	Otto	3993/373	8AT	2370
6S	Otto	3993/426	8AT	2270
7E	Diesel	1999/120	6MT	1587
7E	Diesel	1999/120	8AT	1608
7E	Diesel	1999/132	6MT	1647
7E	Diesel	1999/132	8AT	1661
7E	Otto	1999/177	8AT	1638
7E	Otto	2995/250	8AT	1744
8C	Diesel	1796/80	7AT	1475
8C	Diesel	1796/100	6MT	1475
8C	Otto	1595/90	7AT	1395
8C	Otto	1595/115	6MT	1395
8E	Otto	1991/135	6MT	1615
8E	Otto	1991/135	7AT	1655
8E	Diesel	2143/100	7AT	1700
8F	Diesel	2143/100	6MT	1680
8F	Diesel	2987/185	9AT	1800
9A	Otto	999/45	5MT	830
9A 9A	Otto	999/72	5MT	880
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It can be concluded that there are significant differences between standard gear shift points defined by

type I emission test and average shift points prescribed by GSIs, except the shift from 1st to 2nd gear. For shift from 4th to 5th the difference is higher than 10 km/h, while for shift from 6th to 7th and 7th to 8th differences rise to over 20 km/h, resulting in significant difference in fuel consumption. Smaller differences ranging from 5 to 6 km/h (for shifting from 3rd to 4th and from 5th in 6th) cannot be neglected, having in mind the dissipation of the results reflected in maximum and minimum values. It is obvious and quite logical that the dissipation of the results grows with higher initial gear in shift. The highest deviations from average values V_{GSLavg}^{n} are recorded in vehicles with transmission having more than 6 gears, where increase in the number of gears results in lower values of speed at gear shift points. The removal of these extremes will not result in significant change in the contents of Table 3, so it is not shown.

It is interesting to divide the obtained results in three groups: MT with up to 6 gears; AT with up to 6 gears and AT with 8 gears, as showed in Table 3.

It can be said here that average speed values indicated for shifting by GSI for MT and AT with maximum 6 gears (which are most common) are very close to each other, except the shift from 4^{th} to 5^{th} where the difference reaches 5.6 km/h.

Greater part of GSIs installed in vehicles with same engine indicated gear change at lower speeds for AT, but it cannot be regarded as a rule, since there are opposite cases.

It is expected for GSIs installed in vehicles of the same type to indicate gear shift at lower speeds for more powerful engines, and it was confirmed in most of the cases. However, for two vehicle types from S segment and one from E segment that wasn't the case. It should be noted here that GSI must be led only by fuel consumption, and not by vehicle performance.

By considering the number of speed values in described fuel consumption model for calculating FC_{std} and FC_{GSI} at which the suggested gear is different from the standard one, it can be seen that it ranges from 1 to 25 and

more than 9 in average. So, for the whole set of discrete speed values with the increment of 5 km/h described in the model and used for fuel consumption calculation, above 9 of them in average are reached in different gear when indicated as GSI compared to standard shift points. Not one GSI in the analysis completely matched the standard gear shift points. If we isolate only the vehicles equipped with MT (with up to 6 gears), average number of values of speed reached in different gear compared to standard shift pattern is 7. This number rise over 12 for vehicles with AT, which can be explained by the fact that there were vehicles in the analysis with more than 6 gears. By ignoring such vehicles, the number drops from above 12 to 8. In each case, the increase in number of gears (which is the trend in modern vehicles) results in raising the number of speed values at which indicated gear deviate from the standard to 17 and even 25.

The whole issue can be regarded through the data on relative fuel savings $FC_{\text{rel.save}}$ stated in the reports on tests conducted by manufacturers showing the effects in fuel savings when using GSI compared to standard gear shift points. Average savings for all 59 vehicles is 5.2% with highly dissipated results (min 0%, max 19.9%). The conclusion is that the higher the difference in gear shift speed suggested by GSI compared to standard shift points is, the bigger are the savings.

The same can be concluded through the number of discrete speed values characterized by the difference in GSI indication and standard shift points. The higher this number is, the bigger are the savings. This is most noticeable in vehicles equipped with MT with more than 6 gears, which is logical. For that reason, the biggest values of $FC_{\text{rel,save}}$ are recorded in those vehicles. When these vehicles are excluded from the analysis, average savings are 3.66% (max 11.2%), which cannot be neglected. In this narrowed set of vehicles, AT gave bigger fuel saving (4.71%) when used according to GSI, compared to MT used with GSI (3.25%).

Table 3. Average values, corresponding standard deviation values and minimal and maximal speed values

		n=1, 1 \rightarrow 2	n=2, 2→3	n=3, 3→4	n=4, 4→5	n=5, 5→6	n=6, 6→7	n=7, 7→8
	$V_{\rm std}^n$ [km/h]	15	35	50	70	90	110	130
All	V_{GSLavg}^{n} [km/h]	15.9	29.4	44.1	59.7	83.5	83.0	108.3
	StDev	2.7	4.0	5.2	7.7	16.3	10.8	25.1
	$ V_{\text{std}}^n - V_{\text{GSI.avg}}^n $	0.9	5.6	5.9	10.3	6.5	27.0	21.7
	$ V_{\text{std}}^n - V_{\text{GSI.avg}}^n _{\%}$	6.0	16.0	11.8	14.7	7.2	24.5	16.7
	$V_{\rm GSI.min}^{n}$ [km/h]	9.7	18.3	31.6	44.3	57.5	71.0	85.1
	V ⁿ _{GSI.max} [km/h]	23.4	37.3	58.8	77.4	125.2	98.1	140.0
	$V_{\text{GSI.avg}}^{n}$ [km/h]	16.2	30.0	45.1	62.2	87.2	-	-
MT	StDev	2.4	3.0	3.9	6.5	16.0	-	-
max 6	$ V_{\text{std}}^n - V_{\text{GSI.avg}}^n $	1.2	5.0	4.9	7.8	2.8	-	-
speeds	$ V_{\text{std}}^n - V_{\text{GSI.avg}}^n _{\%}$	8.0	14.3	9.8	11.1	3.1	-	-
speeus	$V_{\text{GSI.min}}^{n}$ [km/h]	12.2	24.4	38.2	50.3	60.8	-	-
	$V_{\text{GSI.max}}^{n}$ [km/h]	20.9	37.0	54.2	77.4	122.9	-	-
	$V_{\text{GSI.avg}}^{n}$ [km/h]	16.0	29.6	43.4	56.6	85.2	-	-
AT	StDev	1.8	3.7	6.4	6.8	15.1	-	-
max 6	$ V_{\text{std}}^n - V_{\text{GSI.avg}}^n $	1.0	5.4	6.6	13.4	4.8	-	-
	$ V_{\text{std}}^n - V_{\text{GSI.avg}}^n _{\%}$	6.7	15.4	13.2	19.1	5.3	-	-
speeds	$V_{\rm GSI.min}^{n}$ [km/h]	14.0	25.0	36.9	50.0	72.1	-	-
	V ⁿ _{GSI.max} [km/h]	19.9	37.3	58.8	71.6	125.2	-	-
	$V^n_{\rm GSI.avg}$ [km/h]	14.5	25.5	39.8	51.6	65.2	83.0	108.3
AT 7	StDev	4.8	6.5	6.2	7.2	5.8	10.8	25.1
	$ V_{\text{std}}^n - V_{\text{GSLavg}}^n $	0.5	9.5	10.2	18.4	24.8	27.0	21.7
and 8 speeds	$ V_{\text{std}}^n - V_{\text{GSI.avg}}^n _{\%}$	3.3	27.1	20.4	26.3	27.6	24.6	-
	V ⁿ _{GSI.min} [km/h]	9.7	18.3	31.6	44.3	57.5	71.0	85.1
	V ⁿ _{GSLmax} [km/h]	23.4	36.7	50.5	62.3	74.4	98.1	140.0

5. CONCLUSION

Based on the presented results, GSI has obvious contribution to fuel economy (sample average saving is 5.2% and maximum is 19.9%). Furthermore, fuel saving by choosing adequate gear shift points shows us that influence on driver behavior can provide an ecological benefit with minimum investment.

It can be concluded that standard gear shift points defined by type I emission test need to be revised. The question stands whether to look only after the recommendations given by GSI or to incorporate statistical analysis on how drivers follow these instructions. It is assumed (and it can be discussed) that the vehicle manufacturers are interested in getting the fuel consumption data using the tests that will take into account the GSI recommendations, in order to validate data on relative reduction of fuel consumption $FC_{rel.save}$. Mentioned analysis of driver behavior on given GSI indication can be regarded through his positive or negative reaction to GSI recommendations and, in the case of positive reaction, through time period needed for driver to react to the recommendation after the signal. This can be easily measured and should to be the subject of future investigation. It will show is it possible and to which extent to change the drivers' habits. In that sense, the possible improvement of GSI test procedure will make it more adequate.

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АНАЛИЗА РЕЗУЛТАТА ИСПИТИВАЊА ИНДИКАТОРА ПРОМЕНЕ СТЕПЕНА ПРЕНОСА

И. Благојевић, Д. Стаменковић, Б. Ракићевић

Анализирани су резултати добијени испитивањима према Правилнику (ЕУ) 65/2012, који се односи на индикаторе промене степена преноса, на 59 различитих возила. Основни параметри анализе су вредности брзине возила при којима индикатор препоручује промену степена преноса и њихова одступања од стандардних брзина у којима се мењају преносни односи у току испитивања издувне емисије према Тесту I УНЕЦЕ правилника број 83, при чему је закључено да стандардне брзине треба ревидирати. Анализиране су и релативне уштеде горива за случајеве промене степена преноса према индикатору и према стандардним брзинама (просечна 5,2%, максимална 19,9%). Такође, показано је да следећи препоруке индикатора, аутоматски мењачи у мануелном моду пружају могућност веће уштеде него мануелни мењачи. Закључено је да се статистичка анализа о томе у којој мери возачи поштују препоруке индикатора може искористити за унапрећење тренутно важећих испитивања самих индикатора, потрошње горива и издувне емисије.