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Reducing Labor Intensity when Computing Optimal Technical Characteristics of Aerial Ropeways

The article develops a procedure for optimizing the technical characteristics of ropeways – the step and the height of intermediate towers, and carrying ropes tension force. The optimization problem was based on the minimization of the tower structures cost. The reduction of computing labor intensity is based on the fact that the position of the minimum point of the objective function will be tied to one of the optimization restrictions. This allowed us to propose two ways to reduce the labor intensity of computing: a) reduction in the dimension of the optimization problem; b) replacement of the search for the minimum of the objective function with the solution of the nonlinear algebraic equation. The article shows that the proposed algorithm has increased computational efficiency. The algorithm allows us to obtain the same optimal values of technical characteristics of ropeways as in the solution of the previously developed optimization task but using simpler mathematical methods.

Keywords: aerial ropeway, intermediate tower, optimization, cost, step of towers, height of tower.

1. INTRODUCTION

Ropeways as overland transport systems have been widely used in many countries of the world as a continuous mode of transportation for freight and passenger travel [1-3]. Freight ropeways are used in many sectors of economy (mining, coal mining, chemicals production, metallurgy, energy, forestry, and agriculture) with the purpose of conveying process equipment within individual enterprises or providing logistic links to other enterprises, transport and storage terminals or construction sites [4, 5].

Passenger ropeways were originally used to improve the comfort of travel for people within sports or recreational facilities [2, 6]. However, since the 1990s, passenger ropeways have become quite actively used as extra-street mode of public transportation in large metropolitan cities [7, 8], and also as passengers traveling facility within tourist, recreational and natural territories [9, 10]. Currently, passenger ropeways are being operated in every continent, but most of them are located in Europe (Germany, Austria, France, Italy, Switzerland, Russia), America (Bolivia, Colombia, Venezuela) and Asia (China, India, Vietnam). A detailed overview of ropeways use in different countries can be found in [2, 11, 12].

The use of passenger aerial ropeways as urban transport can solve transport problems which are impossible to be fixed by traditional land transport (wheeled, rail or conveyor ones) [13, 14]. The advantages of ropeway transport are particularly evident when such factors as terrain, high density of residential or industrial

Received: February 2020, Accepted: September 2020 Correspondence to: Prof. Dr Alexander V. Lagerev Academician I.G. Petrovskii Bryansk State University, Bezhitskaya ulitsa 14, 241036 Bryansk 36, Russia E-mail: avl-bstu@yandex.ru doi: 10.5937/fme2101072L © Faculty of Mechanical Engineering, Belgrade. All rights reserved buildings and various urban planning restrictions hinder the development of land transportation [2, 15]. Also, according to existing feasibility studies [7, 13, 16] ropeway transport is more economically and environmentally friendly than land transport. Therefore, it can be said that passenger aerial ropeways in an urban environment are a socially attractive and economically efficient type of transport. As shown in [3, 11, 17], passenger ropeways are now increasingly being regarded as an efficient alternative to traditional land public transport modes in large cities.

2. ANALYSIS OF THE RESEARCH PROBLEM

The problem of the study of passenger aerial ropeways is complex, as it has several scientific aspects - technical, economic, social, and legal ones. Most of the existing studies are devoted to engineering problems of design and calculation of basic structural elements of ropeways, for example, analysis of dynamics and strength of carrying ropes [18, 19] or risk analysis of ropeways operation [20]. Also, for example, [15] considered the issues of social and economic impact of ropeways construction on the development of adjacent territories, [21] - issues of legal registration of the ownership for air space and land for ropeways.

Economic challenges of ropeways construction have not yet been widely considered, although they determine the prospects of urban transport infrastructure modernization based on ropeways. Economic studies tend to assess the economic impact of replacing the existing land transport system with an alternative ropeway. The issues of identifying most appropriate technical characteristics of ropeways based on the need to minimize construction costs, have not yet been studied. Such topics are discussed, for example, in [22-24].

Construction of passenger ropeways in a highly urbanized environment of a large city or metropolis is a

very expensive technical and economic task [2, 25]. The cost of construction includes the cost of survey, construction, installation and design works, purchase of mechanical equipment, development of an automated system of traffic control, etc. A significant component in the total cost of ropeways is the cost of manufacturing and installation of intermediate towers along the ropeway line, purchase of traction and carrying steel ropes and of technological equipment.

As shown in [2, 23], the task of ropeways intermediate towers construction is a complex task of technical and economic optimization. The purpose of the optimization is to ensure the minimum cost of intermediate towers construction, purchase traction and carrying ropes, as well as a set of technological equipment to be installed on the towers. The setting and solution of this optimization problem allow for a significant reduction of passenger aerial ropeways costs in an urbanized environment [22, 23].

One approach to the analysis of the economic component of the problem of urban public transport system modernization based on passenger aerial mechatronic ropeways and to the development of corresponding optimization mathematical models was proposed in [2, 25]. Figure 1 shows a design of an aerial ropeways section between two adjacent intermediate towers.



Figure 1. Calculation scheme of aerial ropeways section between adjacent intermediate towers

Two independent values were proposed to be used as variable optimization parameters of ropeways intermediate towers installation step: towers step L_t and carrying ropes tension force T_k . Based on them, a vector of controlled parameters [2] was developed:

$$\{x\}^{T} = \{x_{1} \ x_{2}\} = \{L_{t} \ T_{k}\}.$$
⁽¹⁾

Other technical and economic characteristics of ropeways are proposed to be regarded as fixed: they are either specified as input data or calculated depending on the specified managed parameters. The first group includes [2, 25]: ropeway total length L_{tr} , passenger cabins distance L_{cab} , passenger cabin weight Q_{cab} , permissible height approximation of the passenger cabins to buildings and structures h_{\min} , cabin height h_{cab} , dynamic factor ψ_d , minimum rope safety factor $[n]_k$, number of carrying ropes n_{kn} , empirical coefficients for calculating the cost of the intermediate tower foundation C_{f0} and a_f , empirical coefficients for calculating the cost of the intermediate tower C_{t0} and a_t , empirical coefficient of 1 linear

meter of rope length q_{k0} , empirical coefficients for calculating the breaking force of the rope r_{k0} , r_{k1} and r_{k2} , empirical coefficients for calculating the cost of 1 linear meter of rope length c_{k0} , c_{k1} and c_{k2} . The second group includes [2, 26]: intensity of distributed load from rope own weight q_{kn} , intensity of distributed load from passenger cabin weight q_{cab} , carrying ropes sagging deflection in the span between adjacent intermediate towers f, diameters of traction d_{kt} and carrying d_{kn} ropes, geometric height of intermediate tower H_t , rope length in the span between adjacent intermediate towers l_k , number of intermediate towers n_i . It was proposed to form a vector of uncontrollable parameters based on the values in the second group. These parameters are not subject to variation in the process of the optimization problem solving:

$$\{z\}^{T} = \{z_{1} \ z_{2} \ z_{3} \ z_{4} \ z_{5} \ z_{6} \ z_{7} \ z_{8}\} = = \{q_{kn} \ q_{cab} \ f \ d_{kt} \ d_{kn} \ H_{t} \ l_{k} \ n_{t}\}.$$
 (2)

As a result, the task of complex technical and economic optimization of aerial ropeways intermediate towers installation step is reduced to the minimization of the objective function — the total cost of manufacturing and installation of towers, purchase of traction and carrying ropes. According to [2, 26], the objective function is written as:

$$O(\{x\},\{z\}) = \frac{L_{tr}}{x_1} \left\langle C_{f0} \left\{ \left[h_{\min} + h_{cab} + \frac{\psi_d(z_1 + z_2)x_1^2}{8x_2} \right] \times \left(1 + \frac{x_2[n]_k}{R_{kn}} \right) \right\}^{a_f} + C_{t0} \left\{ \left[h_{\min} + h_{cab} + \frac{\psi_d(z_1 + z_2)x_1^2}{8x_2} \right] \times \left(1 + \frac{x_2[n]_k}{R_{kn}} \right) \right\}^{a_t} + C_e \right\} + (C_{kt} + n_{kn}C_{kn})L_{tr} \left[1 + \frac{\psi_d^2(z_1 + z_2)^2x_1^2}{24x_2^2} \right] \rightarrow \min$$
(3)

And the following should be valid - the restrictions in the form of inequalities [2] which determine the requirements for:

- allowable range of change of step between adjacent towers

$$x_1 \ge 0$$
; $L_{t \max} - x_1 \ge 0$; $L_{tr} / x_1 - 1 \ge 0$; (4)

- allowable ranges of traction and carrying ropes diameters

$$d_{kt \max} - d_{kt} \ge 0; \qquad d_{kt} - d_{kt \min} \ge 0;$$
 (5)

$$d_{kn \max} - d_{nt} \ge 0; \qquad d_{kn} - d_{kn\min} \ge 0;$$
 (6)

- maximum allowable carrying rope sagging between the towers

$$\psi_f x_1 - \frac{\psi_d (z_1 + z_2) x_1^2}{8x_2} \ge 0;$$
(7)

- minimum rope tension force

$$x_2 - 10n_{cab}\psi_d Q_{cab} / n_{kn} \ge 0;$$
 (8)

- maximum rope tension force, based on its greatest possible aggregate strength

$$R_{kn}(d_{kn\max})/[n]_k - x_2 \ge 0;$$
(9)

- maximum intermediate tower height

$$H_{t \max} - h_{\min} - h_{cab} - \frac{\psi_d(z_1 + z_2)x_1^2}{8x_2} \ge 0, \qquad 10)$$

where $L_{t \max}$ - limit distance between intermediate towers; $d_{kt \max} (d_{kt\min})$, $d_{kn \max} (d_{kn\min})$ - maximum (minimum) traction and carrying ropes diameter; ψ_f - factor of allowable rope sagging between the towers; n_{cab} number of passenger cabins simultaneously within one span; $R_{kn}(d_{kn \max})$ - maximal diameter rope breaking force at the chosen structure; $H_{t \max}$ - maximum permissible intermediate tower height.

3. PROCEDURE FOR REDUCING OPTIMIZATION CALCULATION LABOR INTENSITY

In [2, 26] the solution of the specified optimization problem (3) was performed taking into account the above constraints on variables - distance between intermediate towers L_t and tension force of carrying ropes T_k . For this purpose, one of the direct methods of nonlinear conditional optimization of Hooke-Jeeves pattern moves [27] was used.

Calculations showed that within the limits of the initial parameters of the optimization problem L_{tr} , L_{cab} , Q_{cab} , h_{min} , h_{cab} , ψ_d , $[n]_k$, C_{f0} , a_f , C_{t0} , a_t , q_{k0} , r_{k0} , r_{k1} , r_{k2} , c_{k0} , c_{k1} , c_{k2} , the characteristics of modern passenger aerial ropeways cabins, the minimum point of the objective function (3) lies on the constraint (8). Thus, its position is determined by the carrying rope minimum tension force. The minimum point is located at a sufficient distance from the possible points of intersection of the constraint (8) with any other constraint of the optimization problem.

This fact leads to the conclusion that the position of the minimum point of the objective function (3) in the two-dimensional space $\{x\}^T = \{x_1 \ x_2\} = \{L_t \ T_k\}$ can be searched not in the entire space, but only along the constraint line (8). Given that the constraint line minimum point location (8) is determined by

$$x_2 - 10n_{cab}\psi_d Q_{cab} / n_{kn} = 0, \qquad (11)$$

we can immediately determine the optimal value of one of the variable parameters of the optimization problem:

$$x_2^{opt} = T_k^{opt} = 10n_{cab}\psi_d Q_{cab} / n_{kn} .$$
 (12)

For calculation purposes, $x_2^{opt} = T_k^{opt}$ using (12) the number of passenger cabins shall be taken as $n_{cab} = 1$.

Therefore, when optimizing the objective function (3) it is necessary to determine the optimal value of only one variable parameter — rintermediate towers step $x_1^{opt} = L_t^{opt}$. Thus, the initial problem of two-dimensional optimization is reduced to a mathematically simpler one-dimensional problem of nonlinear optimization.

The fact that the minimum point of the objective function (3) does not coincide with any points of intersection of the constraint (8) with other constraints further simplifies the procedure of solving the optimization problem. It turns into a problem of unconditional nonlinear optimization. Its solution is possible both via effective numerical methods and analytically. Naturally, the optimal intermediate towers step value $x_1^{opt} = L_t^{opt}$ obtained as a result of the solution should be

checked for its compliance with the other constraints of the optimization problem.

So the objective function (3) can be written as

$$O(x_{1}, \{z\}) = \frac{L_{tr}}{x_{1}} \left\langle C_{f0} \left\{ \left\| h_{\min} + h_{cab} + \frac{\psi_{d}(z_{1} + z_{2})x_{1}^{2}}{8T_{k}^{opt}} \right\| \right\}^{a_{f}} + C_{t0} \left\{ \left\| h_{\min} + h_{cab} + \frac{\psi_{d}(z_{1} + z_{2})x_{1}^{2}}{8T_{k}^{opt}} \right\| \right\}^{a_{f}} + C_{t0} \left\{ \left\| h_{\min} + h_{cab} + \frac{\psi_{d}(z_{1} + z_{2})x_{1}^{2}}{8T_{k}^{opt}} \right\| \right\}^{a_{f}} + C_{e} \right\} + (C_{kt} + n_{kn}C_{kn})L_{tr} \left[1 + \frac{\psi_{d}^{2}(z_{1} + z_{2})^{2}x_{1}^{2}}{24(T_{k}^{opt})^{2}} \right] \rightarrow \min$$
(13)

or shorter

$$O(x_1, \{z\}) = \frac{1}{x_1} \left[A_f (H + Bx_1^2)^{a_f} + A_t (H + Bx_1^2)^{a_t} + C_e \right] + (14) + A_k (1 + Dx_1^2) \to \min,$$

where

$$A_{f} = L_{tr}C_{f0} \left(1 + \frac{T_{k}^{opt}[n]_{k}}{R_{kn}} \right)^{a_{f}};$$
(15a)

$$A_{t} = C_{t0} \left(1 + \frac{T_{k}^{opt}[n]_{k}}{R_{kn}} \right)^{a_{t}};$$
(15b)

$$A_{k} = (C_{kt} + n_{kn}C_{kn})L_{tr};$$
 (15c)

$$B = \frac{\psi_d(z_1 + z_2)}{8T_k^{opt}};$$
 (15d)

$$D = \frac{\psi_d^2 (z_1 + z_2)^2}{24 (T_k^{opt})^2};$$
 (15e)

$$H = h_{\min} + h_{cab} \,. \tag{15f}$$

Finding the minimum of the objective function (13) of one variable x_1 can be performed by one of numerical methods of unconditional optimization [27].

There can be a different approach to finding $x_1^{opt} = L_t^{opt}$. Given that at the minimum point of $x_1^{opt} = L_t^{opt}$ objective function (13), the following condition is valid

$$\frac{d}{dx_1}O(x_1,\{z\}) = 0, \qquad (16)$$

 $x_1^{opt} = L_t^{opt}$ we get a nonlinear algebraic equation written as follows to determine the desired value:

$$2A_{k}D(x_{1}^{opt})^{3} + 2\left\{A_{f}a_{f}\left[H + B(x_{1}^{opt})^{2}\right]^{a_{f}-1} + A_{t}a_{t}\left[H + B(x_{1}^{opt})^{2}\right]^{a_{t}-1}\right\}(x_{1}^{opt})^{2} - (17)$$
$$-\left\{A_{f}\left[H + B(x_{1}^{opt})^{2}\right]^{a_{f}} + A_{t}\left[H + B(x_{1}^{opt})^{2}\right]^{a_{t}} + C_{e}\right\} = 0$$

Equation (17) can be solved using one of the numerical methods of solving algebraic equations [28].

If the determined value is

$$x_1^{opt} = L_t^{opt} \in (L_{cab}; 2L_{cab}],$$
(18)

there will be two passenger cabins between the adjacent intermediate towers within one span. Therefore, it is necessary to conduct a new iteration of determining the optimal step value $x_1^{opt} = L_t^{opt}$. To do this, we need to calculate new values $x_2^{opt} = T_k^{opt}$ using (12) and uncontrollable parameter z_2 using equation

$$z_2 = \frac{n_{cab}Q_{cab}}{n_{kn}L_{cab}},\tag{19}$$

using in the specified equations the value $n_{cab} = 2$.

Similarly, if the determined value is

$$x_1^{opt} = L_t^{opt} \in (2L_{cab}; 3L_{cab}],$$
(20)

there will be three passenger cabins between the adjacent intermediate towers within one span. The new values $x_1^{opt} = L_t^{opt}$ and z_2 need to be calculated at $n_{cab} =$ 3. And so on.

Based on the determined intermediate towers step optimal values L_t^{opt} and carrying ropes tension force T_k^{opt} other basic technical characteristics of passenger aerial ropeways can be calculated according with the following dependencies:

- intermediate towers height

$$H_{lg} = h_{\min} + h_{cab} + \frac{\psi_d (z_1 + z_2) (L_t^{opt})^2}{8T_k^{opt}};$$
(21)

- carrying rope length within one span

$$l_{k} = L_{t}^{opt} \left[1 + \frac{\psi_{d}^{2} (z_{1} + z_{2})^{2} (L_{t}^{opt})^{2}}{24 (T_{k}^{opt})^{2}} \right];$$
(22)

- carrying rope diameter

$$d_{kn} = \frac{\sqrt{r_{k1}^2 - 4r_{k2}\{r_{k0} - [n]_k(T_k^{opt})\} - r_{k1}}}{2r_{k2}}.$$
 (23)

ANALYSIS OF CALCULATION RESULTS

To calculate the optimal value of carrying ropes tension force, (12) can be written as

$$x_2^{opt} = T_k^{opt} = 10\psi_d L_{cab} z_2 . (24)$$

This expression shows that at the specified distance between passenger cabins L_{cab} the value T_k^{opt} is determined by the intensity of the distributed load on the carrying rope from the weight of the passenger cabin z_2 . The ratio of the passenger cabin weight and the distance between the cabins at the same value z_2 for the two characteristic values of 20 and 40 N/m is shown in Figure 2.



Figure 2. Ratio of the passenger cabin weight and the distance between the cabins at the same value z_2 : 1-, z_2 = 40 N/m, $n_{kn} = 2$; 2- $z_2 = 40$ N/m, $n_{kn} = 1$; 3- $z_2 = 20$ N/m, $n_{kn} = 2$; 1 $z_2 = 20 \text{ N/m}, n_{kn} = 1$

To compare the results of calculations carried out by optimizing the objective function of two variables (3) proposed in [26] and the objective function of one variable (13) proposed in this research, these calculations were performed with the same initial data as in [26]. Two variants of the ropeways were considered based on the use of towers similar in cost to MPG500 and MU330 towers, with two carrying and one traction rope according to Russian standard GOST 3079-80 of marking group $G_k = 2160$ MPa.

Calculations following the proposed simplified algorithm, showed that the positions of the minimum points of objective functions (13) and (3) exactly coincided. This testifies to the adequacy of the proposed approach to the accelerated optimization assessment of aerial ropes key technical characteristics.

Figure 3 shows the diagrams of change of the value of objective functions (3) along the constraint (8) depending on intermediate towers step L_t . All diagrams (for all structural types of intermediate towers) have a qualitatively similar extreme shape. However, they depend quantitatively on the type of intermediate towers used. The extremum is more pronounced when the value of the intermediate towers optimal step L_t^{opt} is less. This can be explained by the fact that the cost of intermediate towers is expressed by an exponential function of their height H_t , and the rate of growth of the tower cost with height increase, is different for towers of different design [2, 26].



Figure 3. Change of objective function (13) value along the constraint (8) depending on the intermediate towers step: 1 – MPG500 towers, $z_2 = 20$ N/m; 2 – MPG500 towers, $z_2 = 40$ N/m; 3 – MU330 towers, $z_2 = 20$ N/m; 4 – MU330 towers, $z_2 = 40$ N/m

Figure 4 provides a comparison of changes in the unit cost C_t for MPG500 and MU330 intermediate towers depending on their installation step, as well as the diagram of tower height change. It can be seen that (MU330) towers characterized by a higher rate of growth of their cost with height increase, correspond to a more pronounced extreme form of dependence $O(L_t)$ and lower values of intermediate towers optimal step L_t^{opt} . The explanation for this is as follows: if such intermediate towers are used, it is economically advantageous to install lower towers, even though their spacing should be smaller and the total number within the ropeway should be bigger. In this case, the trend of increasing costs when using higher towers prevails over the other trend - the increasing cost of installing more towers. On the other hand, (MPG500) towers, characterized by a relatively low rate of growth of their cost with height increase, correspond to a less pronounced extreme form of dependence $O(L_t)$ and large values of intermediate towers optimal step L_t^{opt} . In this case, on the contrary, the trend of increasing cost of installing more towers prevails over the other trend - the increasing cost of using higher towers.



Figure 4. Dependence of height and unit costs of intermediate towers on the step of their installation: 1 – MPG500 towers; 2 – MU330 towers

5. CONCLUSION

The method of accelerated optimization estimation of key technical characteristics of aerial ropeways (installation step and intermediate tower height, carrying ropes tension forces) considered in the article allows to obtain exactly the same values as the result of solving the general problem of technical and economic optimization formulated in [2, 26]. It has increased computational efficiency, as it is based on the use of simpler mathematical methods, requires less time and computational resources for carrying out optimization calculations.

The proposed method can be recommended for the initial stages of aerial ropeways project development. It allows to quickly determine the optimal values of key technical characteristics of the designed ropeways for a large number of possible combinations of intermediate towers designs, types and dimensions of carrying ropes, cost of technological equipment. Comparative analysis of the results of these calculations provides for the development of an optimally reasoned design solution.

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СМАЊИВАЊЕ ИНТЕНЗИТЕТА РАДА ПРИ ИЗРАЧУНАВАЊУ ОПТИМАЛНИХ ТЕХНИЧКИХ КАРАКТЕРИСТИКА ЖИЧАРА

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У раду се развија поступак оптимизације техничких карактеристика жичаре – удаљеност и висина међустубова и сила затезања носећих ужади. Проблем оптимизације заснива се на минимизирању трошкова структуре стубова. Смањење интензитета рада при израчунавању полази од чињенице да ће положај минималне тачке објективне функције бити повезан са ограничењима оптимизације. То нам је омогућило да предложимо два начина за смањење интензитета рада при израчунавању: а) смањење димензије проблема оптимизације; б) решење нелинеарне алгебарске једначине је замена за тражење минимума објективне функције. Показано је да предложени алгоритам повећава ефикасност израчунавања. Алгоритам омогућава добијање истих оптималних вредности техничких карактеристика жичаре које даје решење раније развијеног задатка оптимизације, али применом једноставнијих математичких метода.